



LEGACY GIVING

For what do I want to be remembered?

Most of us have paused for a moment to ask the question, “What do I want to be remembered for?”

Leave a legacy of hope and hospitality for those experiencing homelessness. Your legacy gift will ensure that those experiencing homelessness will always have a safe place to go to rebuild their lives.

There are many different ways to make a planned gift to **St. Vincent De Paul Mission of Bristol, Inc.** If you are interested in planning a major gift, please consult with your attorney or financial advisor. The information provided on this site is intended as general information and not legal advice.

Important information for your attorney/advisor:

Legal name of our 501(c)(3):

St. Vincent De Paul Mission of Bristol, Inc.

Tax ID #: 222478902

Mailing address:

P.O. Box 1922
Bristol CT 06011-1922

Below are some of tools for charitable gifts:

Make a Bequest in Your Will

This is one of the simplest ways to make a planned gift. You pay nothing now, but leave a beautiful legacy when you designate **St. Vincent De Paul Mission of Bristol, Inc.** in your estate plans. If you choose to make a bequest to SVDP, please let us know so that we may thank you for your generosity.

Life Insurance

You can designate **St. Vincent De Paul Mission of Bristol, Inc.** as a beneficiary of your life insurance policy.

Charitable Remainder Trust

A charitable remainder trust (CRT), a tax-exempt irrevocable trust, can be created to allow you to make contributions, disperse income to you and/or your designated trust beneficiaries for a specified period of time, and have the remainder donated to **St. Vincent De Paul Mission of Bristol, Inc.**

Charitable Lead Trust

A charitable lead trust (CLT) would allow you to distribute income to SVDP Mission of Bristol, Inc. for a period of years or during your lifetime, then the assets are allocated to your chosen non-charitable beneficiaries, such as your family members. This charitable instrument can provide you with great tax savings.

IRA and Retirement Plan Assets

A qualifying charitable distribution allows you to donate a large sum of money per year directly to a qualifying charity from your IRA and exclude it from your income. The qualifying charitable distribution must go directly from your IRA to your chosen charitable organization. You can use this qualified charitable distribution to satisfy your annual Required Minimum Distribution from your retirement account. If you are 70-1/2 or older, this is a charitable giving tool to consider. The portion of your RMD that you donate to charity reduces your Adjusted Gross Income (AGI) dollar for dollar.

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